



Mining & Metals Industry Research

Fitch Solutions Mining & Metals Industry Research service provides in-depth, market-level and thematic analysis. Specialising in emerging and frontier markets where high quality data and information is hard to find and interpret, we produce quarterly industry reports, higher frequency daily analysis and up to 22-year historic and 10-year forecast data series for mining and metals.

The Mining & Metals service provides sector-specific information on a country, regional and global-level, combining economic, political, regulatory and financial analysis. Our focus is on iron ore, steel, copper, aluminium, gold (and their respective ores), nickel, zinc, tin, lead. We deliver an integrated and forward-looking view of the industry to mining companies, mining equipment and service companies, banks, insurance companies, consultancies, asset managers and government agencies.



Daily Analysis

Explaining the implications of developments and their impact on our forecasts, as well as highlighting industry trends.



Quarterly Strategic Content

Systematically updated forecasts, key industry trends, business environment and company strategy analysis for 29 mining markets globally and 9 metals.



Data and Forecasts

Comparable and exportable database containing over 16 thousand data points, with 10 year supply and demand forecasts for developed, emerging and frontier markets and global price forecasts and indices.



Proprietary Indices and Special Reports

Quantify and compare market opportunities and risks using the Mining Risk/Reward Indices and global price forecasts. Explore trends and growth areas with thematic special reports.



Competitor Intelligence

View company profiles, strategies and financials for key players in each sector.



Analyst Interaction

Speak directly with our sector specialists behind the research for insights and advice.



Industry Trend Analysis

- Proprietary views that highlight industry opportunities and risks, with regards to a specific market or at a regional or global level.
- Data analysis including market forecasts, and how changing market conditions could and are impacting our segment and country outlooks.
- Independent analysis taking into account the impact of the business environment (industry and market specific), politics and economics.

Country Markets

- Every country is covered with regards to data and analysis – however, greater emphasis is placed on larger and more dynamic markets. All commercially significant developed, emerging and frontier markets are covered in the quarterly country reports.
- Company analysis including financial performance, company strategy, mergers and acquisitions, restructuring activities and investments.
- Proprietary Risk/Reward Indices and Global Price Forecasts allow Fitch Solutions to quantify and compare the investment attractiveness of individual markets and provide unique analysis of investment opportunities and risks.



Price Forecasts And Strategy

- **Base Metals:** Nickel, Copper, Aluminium, Zinc, Tin, Lead
- **Ferrous Metals:** Iron ore, Steel
- **Precious Metals:** Gold

We publish quarterly individual reports for the above commodities which include price forecasts that combine fundamental, technical, financial and regulatory analysis. Regarding fundamentals, we base our forecasts on our proprietary country and global supply and demand forecasts. These reports also contain a mining outlook,

a competitive landscape section and company profiles of major relevant producers.

We also provide weekly and monthly pan-commodities analysis, discussing macroeconomic, financial, geopolitical trends that will impact mining markets and tracking the risks faced by commodities markets.

All data can be downloaded to Excel or visualized using the Interactive Charts functionality in Fitch Connect.

Global Mines Database

Fitch Solutions proprietary database of thousands of mines across the world, whether operational or new projects in development. The database is searchable by region, country, mine name and commodity with details on phase, companies and contractors, production, reserves and latest developments.

Company Coverage

The largest publicly-listed mining and metals companies in each individual market are covered as company profiles in the quarterly mining and metals reports. Topics covered in company profiles

include recent developments, company strategy and key financial data. Key players and their market share are also covered (where available) in the forecast sections of the quarterly reports.

Sources of Information

- Global and market specific industry associations
- Local and multinational company websites for press releases, presentations, annual reports, transcripts and data
- Local and global news sources
- Relevant government departments and multilateral organisations

Our 'Connected Thinking' approach to forecasting and analysis integrates macroeconomic variables and political risk views from our Country Risk service into our industry research. This provides our clients with unique and valuable insight into the external macroeconomic and political forces that will impact their operations and revenue generating potential.



Sabrin Chowdhury



Country Report Coverage

Americas

- Argentina†
- Bolivia
- Brazil
- Canada
- Chile
- Colombia
- Dominica Republic*†
- Guatemala*†
- Jamaica*†
- Honduras*†
- Mexico†
- Panama*†
- Peru
- Suriname*†
- United States

Asia

- Australia
- Cambodia*†
- China
- India
- Indonesia
- Japan†
- Malaysia†
- Mongolia
- Myanmar*†
- Philippines†
- South Korea*†
- Thailand*†
- Vietnam*†

Europe

- Bulgaria†
- Czech Republic†
- Germany†
- Kazakhstan
- Poland
- Romania†
- Russia
- Slovakia†
- Sweden
- Turkey†
- Ukraine†

Middle East & Africa

- Angola
- Botswana
- Cameroon
- Congo, Dem Rep.
- Congo-Brazzaville
- Cote d'Ivoire*
- Egypt*
- Ghana
- Guinea*
- Iran
- Iraq*
- Liberia*
- Mali*
- Mauritania*
- Morocco*
- Mozambique
- Namibia
- Saudi Arabia*
- Sierra Leone*
- South Africa
- Tanzania
- Turkey*
- Zambia
- Zimbabwe

*Covered in Multi-state Reports - Central America & Caribbean Mining Report, South East Asia Mining Report, MENA Mining Report and West Africa Mining Report
 †Reports are published annually.

Quarterly Global Metal Report Coverage

- Aluminium
- Copper
- Gold
- Iron Ore
- Lead
- Nickel
- Steel
- Tin
- Zinc



Head of Commodities Analysis

Sabrin leads Fitch Solutions commodity fundamental analysis and price strategy, managing a team that covers 20 commodities across energy, industrial and precious metals, soft commodities, and grains. Sabrin joined Fitch Solutions in 2015 and regularly engages with clients hailing from banks, asset management firms, consultancies, government agencies and corporations. Sabrin previously worked at ING Bank and holds a Master's Degree with distinction in Financial Forecasting and Investment from the University of Glasgow. She completed her Bachelor's degree in Economics from the National University of Singapore.

Our analysts will always be on hand to explain growth forecasts, present a regional outlook, or help our clients understand the implications of different industry risk scenarios. We call this 'Analyst Added Value'.

Learn More

Fitch Solutions fuels better informed credit risk and strategy decisions with reliable data, insightful research and powerful analytics. Get the crucial intelligence and fresh perspectives you need, especially in markets where information is hard to find and difficult to interpret. Our data and research are produced with accuracy, granularity and depth. Leverage workflow efficiencies, transparent methodologies, and accessible experts who add extra value to our products.



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