



Oil & Gas Industry Research

Fitch Solutions Oil & Gas Industry Research service provides in-depth, market-level and thematic analysis. Specialising in emerging and frontier markets where high quality data and information is hard to find and interpret, we produce quarterly industry reports, higher frequency daily analysis and up to 30-year historic and 10-year forecast data series for Oil & Gas.

The Oil & Gas service provides key insights across the upstream and downstream sectors on a country, regional and global level. By combining economic, political and regulatory analysis with the latest industry trends and developments, we deliver an integrated and forward-looking view of the industry to multinational oil and gas companies, suppliers, government departments, asset managers and financial institutions.



Daily Analysis

Explaining the implications of developments and their impact on our forecasts, as well as highlighting industry trends.



Quarterly Strategic Content

Systematically updated forecasts, key industry trends, business environment and company strategy analysis for over 90 markets globally.



Data and Forecasts

Comparable and exportable database containing over 13 million data points, with 5 and 10 year oil and gas forecasts for developed, emerging and frontier markets.



Proprietary Indices and Special Reports

Quantify and compare market opportunities and risks using the Oil & Gas Upstream and Downstream Risk/Reward Indices and LNG Projects Database. Explore trends and growth areas with thematic special reports with topics including Capex and LNG.



Competitor Intelligence

View company profiles, strategies and financials for key players in each sector.



Analyst Interaction

Speak directly with our sector specialists behind the research for insights and advice.



Industry Trend Analysis

- Proprietary views that highlight industry opportunities and risks, with regards to a specific market or at a regional or global level.
- Data analysis including market forecasts, and how changing market conditions could and are impacting our segment and country outlooks.
- Independent analysis taking into account the impact of the business environment (industry and market specific), politics and economics.
- Company analysis including financial performance, company strategy, mergers and acquisitions, restructuring activities and investments.
- Proprietary Oil & Gas Upstream and Downstream Risk/Reward Indices allow Fitch Solutions to quantify and compare the investment attractiveness of individual markets and provide unique analysis of investment opportunities and risks.

Country Markets

Every country is covered with regards to data and analysis — however, greater emphasis is placed on larger and more dynamic markets. All commercially significant developed, emerging and frontier markets are covered in the quarterly country reports. Sections of the quarterly reports include: country specific industry SWOT, data and analysis of upstream production (crude oil, condensates, natural gas and unconventional), refining output (refining capacity, refined fuels production), consumption (refined fuels and natural gas), oil and gas trade flows (crude oil, refined fuels, pipeline gas and LNG), industry regulations, government policy, oil and gas infrastructure (refineries, LNG import and export terminals, pipelines and storage terminals), competitive landscape and company profiles.



Data and Forecasts

Comparable indicators include forecasts for the prices of Crude Oil (Brent and WTI), Refined Fuels (Gasoline, Gasoil (Diesel), Jet Fuel and Bunker Fuel) and Natural Gas & LNG (Henry Hub, NBP). All data can be downloaded to Excel or visualized using the Interactive Charts functionality in Fitch Connect.

LNG Projects Database

Fitch Solutions LNG Projects Database covers LNG liquefaction projects in 30 markets and regasification projects in 61 markets that are proposed, under construction and operational.

Company Coverage

The top domestic oil and gas companies in each individual market are covered as company profiles in the quarterly oil and gas reports. Topics covered in company profiles include recent developments, SWOT analysis, key projects and financial data. Key players and their market share are also covered (where available) in the forecast sections of the quarterly reports.

The capital expenditure plans of 112 of the world's largest oil and gas companies are systematically covered in our bi-annual Oil & Gas Global Capex Outlook, focusing on investment trends, debt, and the effects of broader macro and currency movements.

Sources of Information

- Global and market specific industry associations
- Local and multinational company websites for press releases, presentations, annual reports, transcripts and data
- Local and global news sources
- Relevant government departments and multilateral organisations

Our 'Connected Thinking' approach to forecasting and analysis integrates macroeconomic variables and political risk views from our Country Risk service into our industry research. This provides our clients with unique and valuable insight into the external macroeconomic and political forces that will impact their operations and revenue generating potential.



Quarterly Country Report Coverage

*Covered in Multi-state Report - Sudan and South Sudan

Africa

- Algeria
- Angola
- Cameroon
- Chad
- Congo-Brazzaville
- Cote d'Ivoire
- Egypt
- Equatorial Guinea
- Ethiopia
- Gabon
- Ghana
- Libya
- Mozambique
- Nigeria
- South Africa
- Sudan*
- South Sudan*
- Tanzania
- Tunisia
- Uganda

Americas

- Argentina
- Bolivia
- Brazil
- Canada
- Chile
- Colombia
- Ecuador
- Mexico
- Peru
- Trinidad & Tobago
- United States
- Venezuela

Asia

- Australia
- Brunei
- Cambodia
- China
- East Timor
- Hong Kong
- India
- Indonesia
- Japan
- Malaysia
- Myanmar
- New Zealand
- Pakistan
- Papua New Guinea
- Philippines
- Singapore
- South Korea
- Taiwan
- Thailand
- Vietnam

Europe

- Albania
- Azerbaijan
- Belgium
- Bulgaria
- Croatia
- Czech Republic
- Denmark
- France
- Germany
- Greece
- Hungary
- Italy
- Kazakhstan
- Netherlands
- Norway
- Poland
- Romania
- Russia
- Slovakia
- Slovenia
- Spain
- Turkey
- Turkmenistan
- Ukraine
- United Kingdom
- Uzbekistan

Middle East

- Bahrain
- Iran
- Iraq
- Israel
- Kuwait
- Oman
- Qatar
- Saudi Arabia
- United Arab Emirates
- Yemen



Joseph Gatdula

Head of Oil & Gas Analysis

Joseph joined Fitch Solutions in September 2018 as Head of Oil & Gas Analysis, and is based in the London office. He oversees a number of key areas including analysis, content and product development. Under his guidance, the research team heavily focus on the supply and demand of energy and their effects on global oil and gas prices. Supported by a diverse team of analysts he works closely with clients to ensure mutual success.

Our analysts will always be on hand to explain growth forecasts, present a regional outlook, or help our clients understand the implications of different industry risk scenarios. We call this 'Analyst Added Value'.

Learn More

Fitch Solutions fuels better informed credit risk and strategy decisions with reliable data, insightful research and powerful analytics. Get the crucial intelligence and fresh perspectives you need, especially in markets where information is hard to find and difficult to interpret. Our data and research are produced with accuracy, granularity and depth. Leverage workflow efficiencies, transparent methodologies, and accessible experts who add extra value to our products.



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